



# LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

**Condensed Consolidated Statement of Comprehensive Income**  
**For the Period Ended 30 Jun 2018**  
**(The figures have not been audited)**

	Individual Period		Changes %	Cumulative Period		Changes %
	2nd Quarter			YTD		
	30/06/2018	30/06/2017		30/06/2018	30/06/2017	
	RM'000	RM'000		RM'000	RM'000	
Revenue	23,004	17,604	30.7%	46,336	32,110	44.3%
Operating profit	2,146	1,038	106.6%	4,358	1,523	186.1%
Other income	87	50	74.3%	217	114	89.3%
Finance Cost	(57)	(78)	-27.6%	(117)	(158)	-25.8%
Profit Before Tax	2,176	1,010	115.4%	4,457	1,480	201.2%
Income Tax	(160)	(90)	77.8%	(380)	(115)	230.4%
Profit attributable to Ordinary Equity holders of the parent	2,016	920	119.1%	4,077	1,365	198.8%
Earnings per share (sen)						
Basic	1.24	0.55	125.4%	2.50	0.81	207.4%
Diluted	1.24	0.55	125.4%	2.50	0.81	207.4%
Dividend Per Share (sen)	0.00	0.00		0.00	0.00	



# LEE SWEE KIAT GROUP BERHAD (CO NO: 607583-T)

## Condensed Consolidated Statement of Financial Position

As at 30 Jun 2018

(The figures have not been audited)

	As at end of current quarter 30/06/2018 RM'000	Audited As at 31/12/2017 RM'000
Property, Plant and Equipment	43,793	39,835
Deferred Tax Assets	21	21
<b>CURRENT ASSETS</b>		
Inventories	10,484	10,104
Trade receivables	6,453	7,085
Other receivables, deposits and prepayments	166	1,851
Taxation	-	3
Deposits, cash and bank balances	13,290	16,654
	30,393	35,697
<b>CURRENT LIABILITIES</b>		
Trade payables	10,795	12,803
Other payables, deposits and accruals	5,697	7,148
Short term borrowings	-	-
Taxation	41	158
Term loan	1,952	1,952
Hire purchase creditors	330	330
	18,815	22,392
<b>NET CURRENT ASSETS</b>	11,577	13,305
<b>LONG TERM LIABILITIES</b>		
Long term borrowings	4,477	5,443
Hire purchase creditors	614	779
Deferred taxation	1,475	1,475
	6,567	7,697
	48,825	45,465
Financed by:		
Share Capital	16,782	16,782
Treasury shares	(1,840)	(1,123)
Capital Reserves	5,410	5,410
Retained Earnings	28,474	24,396
	48,825	45,465
<b>TOTAL SHAREHOLDERS' EQUITY</b>	48,825	45,465
Net Assets per Share (RM)	0.30	0.27



**LEE SWEE KIAT GROUP BERHAD** (CO NO: 607583-T)

**Condensed Consolidated Cashflow Statement  
For the Period Ended 30 Jun 2018**

	<b>Period ended 30/06/2018 RM'000</b>	<b>Period ended 30/06/2017 RM'000</b>
Profit / (loss) before tax	4,457	1,480
Adjustments for:-		
Non-cash items - Depreciation	1,365	1,342
- Impairment of fixed assets		
Operating profit before changes in working capital	<u>5,822</u>	<u>2,822</u>
Net Change in current assets	1,937	(289)
Net Change in current liabilities	(3,460)	(3,579)
Cash (used in)/generated from operations	<u>4,299</u>	<u>(1,046)</u>
Payment of Dividend		
Taxation	(494)	(307)
Net cash generated from operating activities	<u>3,806</u>	<u>(1,353)</u>
<b>Investing Activities</b>		
(Acquisition) / Disposal of property, plant & equipment	(5,322)	(1,857)
Net cash (used in)/generated from investing activities	<u>(5,322)</u>	<u>(1,857)</u>
<b>Financing Activities</b>		
Drawdown / (Repayment) of hire purchase creditors - Net	(165)	398
Drawdown / (Repayment) of term loan - Net	(966)	(937)
Drawdown / (Repayment) of other bank borrowings)	-	771
Net cash used in financing activities	<u>(1,131)</u>	<u>231</u>
Cash used in Share buyback	(717)	
Net change in cash and cash equivalents	<u>(3,364)</u>	<u>(2,979)</u>
<b>Cash and cash equivalents b/f</b>	16,654	13,900
<b>Cash and cash equivalents c/f</b>	<u>13,290</u>	<u>10,921</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	<b>30/06/2018 RM'000</b>	<b>30/06/2017 RM'000</b>
Deposits, cash and bank balances	13,290	10,921
Bank overdrafts	-	-
	<u>13,290</u>	<u>10,921</u>



## LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

### Consolidated Statement of Changes in Equity For the Period Ended 30 Jun 2018

	Share capital RM'000	Treasury shares RM' 000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
<b>Period ended 30/06/2018</b>					
Balance b/f	16,782	(1,123)	5,410	24,396	45,465
Movement during the period					
Profit for the year as per Income Statement			-	4,077	4,077
Acquisition of treasury shares		(716)			(716)
Dividend Payment					-
Net Movement During the year	-	(716)	-	4,077	3,361
Balance c/f	16,782	(1,839)	5,410	28,474	48,825

### Period ended 30/06/2017

Balance b/f		16,782	5,410	20,041	42,232
Movement during the period					
Profit for the year as per Income Statement		-	-	1,365	1,365
Net Movement During the year		-	-	1,365	1,365
Balance c/f		16,782	5,410	21,406	43,597